

Financial Services Company
GCC Daily Report

2025

Research Department

PO Box 2777, PC 112, Sultanate of Oman
Tel: +968 24825620 Fax: +968 24817205
Website: www.fscoman.net

FSC Daily Report

21/05/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,870.03	(0.1)	4.4	22.6	21.4	3.7	3.1	1.76%
MSCI Emerging Markets Index	1,167.46	0.1	8.6	14.9	15.2	1.9	1.7	2.67%
MSCI FM FRONTIER MARKETS	585.59	0.2	9.9	-	12.6	1.6	1.7	4.37%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	611.23	0.3	7.3	10.4	13.9	1.7	1.7	4.45%
Muscat Stock Exchange MSX 30 Index	4,471.13	0.3	(2.3)	8.0	12.5	0.9	0.8	6.17%
Tadawul All Share Index	11,363.60	(0.7)	(5.6)	17.5	22.2	2.1	2.4	4.06%
Dubai Financial Market General Index	5,444.49	(0.4)	5.5	9.4	11.4	1.6	1.1	5.44%
FTSE ADX GENERAL INDEX	9,672.01	(0.4)	2.7	18.4	22.0	2.5	2.4	2.38%
Qatar Exchange Index	10,772.36	0.1	1.9	11.9	14.1	1.3	1.5	4.63%
Bahrain Bourse All Share Index	1,920.84	(0.1)	(3.3)	13.6	11.3	1.4	1.0	4.08%
Boursa Kuwait All Share Price Return Ir	8,070.02	0.3	9.6	18.0	21.1	1.8	1.6	3.35%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	610.63	0.0	7.2	16.1	17.1	1.9	1.8	2.63%
MSCI AC Asia Ex. Japan Index	757.87	0.0	7.6	15.6	16.8	1.8	1.7	0.00%
Nikkei 225	37,298.98	(0.6)	(6.5)	17.9	25.5	2.0	1.9	1.99%
S&P/ASX 200	8,386.77	0.5	2.8	20.8	19.4	2.4	2.2	3.52%
Hang Seng Index	23,827.78	0.6	18.8	12.0	11.0	1.3	1.1	3.47%
NSE Nifty 50 Index	24,813.45	0.5	4.9	22.9	24.0	3.4	3.3	1.26%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	185.23	0.7	9.0	16.9	16.3	2.2	2.0	3.14%
MSCI Emerging Markets Europe Index	148.40	0.3	25.4	10.4	7.4	1.3	1.0	3.41%
FTSE 100 Index	8,769.89	(0.1)	7.3	13.2	14.1	2.0	1.8	3.50%
Deutsche Boerse AG German Stock Inc	23,902.64	(0.6)	20.1	39.5	15.7	2.0	1.7	2.41%
CAC 40	7,880.60	(0.8)	6.8	16.6	16.0	1.9	1.8	3.12%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,905.03	(0.4)	1.4	25.6	24.1	4.9	4.2	1.33%
S&P 500 INDEX	5,940.46	(0.4)	1.0	25.4	23.9	5.1	4.4	1.29%
Dow Jones Industrial Average	42,677.24	(0.3)	0.3	23.7	21.5	5.4	4.8	1.68%
NASDAQ Composite Index	19,142.71	(0.4)	(0.9)	35.8	39.1	6.9	6.0	0.70%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	536.25	0.6	-2.4	-35%	135%
Gold Spot \$/Oz	3,317.49	0.8	26.4	-3%	216%
BRENT CRUDE FUTR Jul25	66.13	1.1	-9.7	-21%	42%
Generic 1st'OQA' Future	66.07	1.8	-13.1	-47%	258%
LME COPPER 3MO (\$)	9,519.50	0.0	8.6	-13%	120%
SILVER SPOT \$/OZ	33.19	0.3	14.8	-5%	177%

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

Muscat Stock Exchange

Close	4,471.13		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	13.79	0.31%						
Previous Close	4,457.34		Financial Sector	7,870.21	7,835.20	0.45%	3.00%	1.87%
Open	4,456.99		Industry Sector	6,218.60	6,133.53	1.39%	4.32%	17.98%
Day's High	4,471.42		Services Sector	1,585.46	1,578.00	0.47%	3.08%	-9.04%
Day's Low	4,452.73							
YTD Change	-2.30%							
Volume Mn	63.62							
MSX30 Value Traded Mn	10.07							
Traded Securities	65							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
OMAN EMIRATES HO.	0.073	8.96%	OMAN REIT FUND	0.080	-2.44%	OQ BASE INDUSTRIES	0.114	19216.59
ALMAHA CERAMICS	0.268	5.93%	ASAFFA FOODS	0.390	-2.26%	OQ GAS NETWORKS	0.142	8129.17
AL SHARQIYA INVESTMENT HO.	0.082	5.13%	AL MADINA INVESTMENT HOLDING	0.044	-2.22%	OQ EXPLORATION AN	0.286	6214.89
ALJAZEERA SERVICES	0.188	5.03%	SALALAH MILLS	0.448	-1.97%	SOHAR INTERNATION	0.137	4811.59
AL ANWAR CERAMIC	0.194	4.86%	NATIONAL BANK OMAN	0.290	-1.69%	BANK MUSCAT	0.276	3752.41

Saudi Exchange

Close	11,363.60		Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-74.58	-0.65%	Tadawul Banks	12,445.04	12,475.48	-0.24%	-0.52%	-1.74%
Previous Close	11,438.18		Tadawul Energy	4,954.76	4,964.61	-0.20%	-0.07%	2.93%
Open	11,421.01		Tadawul Utilities	9,762.50	10,155.89	-3.87%	-5.49%	-13.20%
Day's High	11,449.26		Tadawul Telecom	8,488.81	8,496.02	-0.08%	-0.02%	-8.55%
Day's Low	11,336.65		Tadawul Insurance	9,098.94	9,259.02	-1.73%	-2.71%	-2.15%
YTD Change	-5.59%		Tadawul Retailing	7,336.40	7,361.75	-0.34%	-1.81%	-3.67%
			Tadawul Food & Beverages	5,194.25	5,252.11	-1.10%	-2.70%	-4.78%
Volume Mn	195,310.20		Tadawul Media	19,055.82	19,177.23	-0.63%	-3.41%	-12.16%
Value Traded Mn	4,850.99		Tadawul Materials	5,101.86	5,156.74	-1.06%	-1.02%	-1.96%
Traded / Listed Stocks	253	228	Tadawul Capital Goods	14,330.80	14,394.49	-0.44%	-1.62%	2.50%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
SAUDI ARABIA REFINERIES CO	67.7	2.27%	ENMA AL-RAWABI COMPANY	23.18	-5.93%	AL-BAHA DEVELOPMI	3.89	11818.03
CATRION CATERING HOLDING CO	124.6	1.80%	ACWA POWER CO	272.6	-4.88%	BATIC INVESTMENTS	2.34	4967.57
SAUDI ARABIAN AMIANTIT CO	24.32	1.76%	NATIONAL GYPSUM	20.58	-3.92%	SAUDI ARABIAN OIL C	26.20	4253.55
ARAB SEA INFORMATION SYSTEMS	5.69	1.61%	AL RAJHI CO FOR CO-OPERATIVE	115.80	-3.50%	SAUDI INDUSTRIAL E	2.39	3903.70
SHL FINANCE CO	20.14	1.41%	BAWAN CO	50.50	-3.07%	TOURISM ENTERPRIS	0.84	3815.27

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,444.49							
Change	-22.82	-0.42%						
Previous Close	5,467.31		Real Estate & Construction	49,434.00	49,434.00	-0.01%	49,434.00	49,434.00
Open	5,468.86		Banking	49,434.00	49,434.00	-0.01%	49,434.00	49,434.00
			Investment and Financial	49,434.00	49,434.00	-0.01%	49,434.00	49,434.00
Day's High	5,473.39		Insurance	49,434.00	49,434.00	-0.01%	49,434.00	49,434.00
Day's Low	5,438.76		Consumer Staples	49,434.00	49,434.00	-0.01%	49,434.00	49,434.00
YTD Change	0.06		Services	49,434.00	49,434.00	-0.01%	49,434.00	49,434.00
			Industrial	49,434.00	49,434.00	-0.01%	49,434.00	49,434.00
Volume Mn	101,421.56		Telecommunication	49,434.00	49,434.00	-0.01%	49,434.00	49,434.00
Value Traded Mn	524.15		Transportation	49,434.00	49,434.00	-0.01%	49,434.00	49,434.00
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DUBAI REFRESHMENTS COMPANY	21.8	14.74%	DUBAI NATIONAL INSURANCE	2.83	-8.71%	DUBAI ELECTRICITY &	2.68	12,979.99
DUBAI INSURANCE CO. (P.S.C.)	14	12.00%	TAKAFUL EMARAT INSURANCE	1.3	-2.99%	DRAKE & SCULL INTEI	0.31	9,936.47
EMAAR DEVELOPMENT PJSC	13.4	1.13%	EMIRATES NBD PJSC	22.55	-2.17%	EMAAR PROPERTIES I	13.60	8,284.13
UNITED FOODS CO	13	0.78%	UNION PROPERTIES PJSC	0.542	-1.99%	GULF NAVIGATION H	5.37	8,147.40
GULF NAVIGATION HOLDING PJSC	5.37	0.56%	DUBAI INVESTMENTS PJSC	2.38	-1.65%	DEYAAR DEVELOPME	0.91	5,040.40

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,672.01							
Change	-35.01	-0.36%						
Previous Close	9,707.02		Financial	17,652.85	17,741.99	-0.50%	0.36%	1.85%
Open	9,707.02		Telecommunication	4,236.62	4,243.49	-0.16%	-0.21%	-0.91%
Day's High	9,721.29		Consumer Services	9,197.60	9,228.19	-0.33%	-0.93%	0.03%
Day's Low	9,655.78		Basic Material	4,733.78	4,733.78	0.00%	-0.79%	0.58%
YTD Change	2.69%		Industrials	2,521.76	2,522.34	-0.02%	-0.65%	-0.48%
			Utilities	12,554.71	12,554.71	0.00%	0.64%	-0.32%
Volume Mn	296,941.71		Energy	2,185.60	2,193.10	-0.34%	-0.89%	3.73%
Value Traded Mn	1,246.78		Health Care	2,029.90	2,029.00	0.04%	2.06%	-1.06%
Traded / Listed Stocks	76	84	Real Estate	12,297.49	12,226.71	0.58%	0.92%	1.04%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AL SEER MARINE SUPPLIES & EQ	3.33	11.37%	HAYAH INSURANCE CO PJSC	1.76	-4.35%	MULTIPLY GROUP	2.14	16495.82
RAS AL-KHAIMAH NATIONAL INSU	3.3	11.11%	FUJAIRAH CEMENT INDUSTRIES	0.31	-3.13%	ALDAR PROPERTIES P	8.36	16351.42
RESPONSE PLUS HOLDING PJSC	4.58	4.33%	ABU DHABI NATL CO FOR BUILDI	0.75	-2.60%	ESHRAQ INVESTMEN'	0.43	13909.45
ABU DHABI NATIONAL OIL CO FO	3.58	1.70%	EMSTEEL BUILDING MATERIALS	1.27	-2.31%	FERTIGLOBE PLC	2.48	11041.53
ABU DHABI SHIP BUILDING CO	5.9	1.37%	CHIMERA S&P KSA SHARIA ETF-B	3.42	-2.01%	ABU DHABI NATIONA	3.58	8632.58

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

Qatar Stock Exchange

Close	10,772.36		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	9.03	0.08%	Total Return	25,413.02	25,391.71	0.08%	1.87%	2.99%
Previous Close	10763.33		Rayan Islamic	5,154.60	5,162.00	-0.14%	1.75%	2.52%
Open	10763.33		All Share	3,977.14	3,973.30	0.10%	1.84%	3.23%
			Banks & Finance	4,957.46	4,949.04	0.17%	2.24%	4.60%
Day's High	10818.96		Industrials	4,294.72	4,305.52	-0.25%	2.08%	1.08%
Day's Low	10763.33		Transportation	5,818.84	5,760.56	1.01%	0.73%	4.08%
YTD Change	0.01903971		Real Estate	1,649.30	1,651.24	-0.12%	0.85%	0.91%
			Insurance	2,357.02	2,370.76	-0.58%	-0.37%	1.06%
Volume Mn	415.864		Telecommunications	2,238.22	2,236.07	0.10%	1.40%	1.61%
Value Traded Mn	804.3566		Consumer Goods	8,049.18	8,062.82	-0.17%	1.20%	1.55%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
AL FALEH EDUCATION HOLDING	0.81	9.93%	VODAFONE QATAR	2.49	-1.15%	AL FALEH EDUCATIOI	0.81	56007.84
DLALA HOLDING	1.11	4.53%	MANNAI CORPORATION QPSC	3.96	-1.10%	MAZAYA REAL ESTAT	0.64	33316.71
QATAR GERMAN CO FOR MEDICAL	1.57	4.11%	QATAR INSURANCE CO	1.95	-1.02%	EZDAN HOLDING GRC	1.06	31713.28
QLM LIFE & MEDICAL INSURANCE	2.03	2.43%	INDUSTRIES QATAR	12.42	-0.96%	QATAR GERMAN CO I	1.57	31675.80
QATAR & OMAN INVESTMENT CO	0.71	2.32%	ESTITHMAR HOLDING QPSC	3.18	-0.90%	QATAR & OMAN INVI	0.71	25141.57

Bahrain Bourse

Close	1,920.84		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-1.16	-0.06%	MSCI Bahrain	154.71	154.71	0.00%	0.00%	1.14%
Previous Close	1,922.00		MSCI Bahrain Domestic Islamic	59.32	59.25	0.12%	0.00%	-0.22%
Open	1,922.00		MSCI Bahrain Net TR USD	439.30	439.30	0.00%	0.00%	1.13%
Day's High	1922.730							
Day's Low	1920.260							
YTD Change	-3.28%							
Volume Mn	1,540.36							
Value Traded Mn	0.611							
Traded / Listed Stocks	38	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
APM TERMINALS BAHRAIN BSC	1.08	0.56%	BAHRAIN ISLAMIC BANK	0.08	-10.00%	NATIONAL BANK OF I	0.50	1376.32
NATIONAL BANK OF BAHRAIN BSC	0.50	0.40%	-	-	-	AL SALAM BANK BSC	0.21	402.45
-	-	-	-	-	-	BBK BSC	0.50	250.00
-	-	-	-	-	-	BAHRAIN NATIONAL I	0.53	110.40
-	-	-	-	-	-	ITHMAAR HOLDING E	0.04	100.00

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

Boursa Kuwait

Close	8,070.02		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	26.89	0.33%	Industrials	771.24	767.37	0.50%	2.49%	6.58%
Previous Close	8,043.13		Banks	2,019.07	2,009.91	0.46%	0.72%	11.56%
Open	8,044.13		Consumer Service	1,085.96	1,095.35	-0.86%	3.46%	8.74%
			Technology	1,120.35	1,164.00	-3.75%	-0.64%	7.69%
Day's High	8,074.39		Real Estate	1,654.41	1,645.78	0.52%	3.99%	22.27%
Day's Low	8,044.13		Financial Services	1,516.88	1,522.57	-0.37%	2.54%	0.42%
YTD Change	9.61%		Telecom	1,045.19	1,039.89	0.51%	1.47%	2.70%
			Health Care	551.84	523.06	5.50%	-4.95%	20.41%
Volume Mn	0.34		Insurance	1,825.58	1,861.95	-1.95%	0.85%	-11.17%
Value Traded Mn	82.02		Basic Materials	911.89	904.59	0.81%	0.14%	0.07%
Traded / Listed Stocks	140	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
ADVANCED TECHNOLOGY CO	711.00	14.86%	GULF INSURANCE GROUP KSC	950.00	-5.00%	MENA REAL ESTATE C	119.00	20268.61
KUWAIT HOTELS SAK	232.00	9.95%	IFA HOTELS & RESORTS CO. K.S	1336.00	-4.91%	KUWAIT INTERNATIO	243.00	17863.44
ALKOUT INDUSTRIAL PROJECTS C	1120.00	6.57%	AL ARABIYA REAL ESTATE CO	84.00	-4.87%	KUWAIT BUSINESS TC	132.00	17343.85
OULA FUEL MARKETING CO	455.00	5.57%	KUWAIT & GULF LINK TRANSPORT	58.70	-4.55%	AL ARABIYA REAL EST	84.00	16405.44
EQUIPMENT HOLDING CO K.S.C.C	64.50	5.05%	SHUAIBA INDUSTRIAL CO	171.00	-3.93%	AAYAN LEASING & IN	174.00	15765.15

Source: FSC